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Renewable Energy : A New Paradigm

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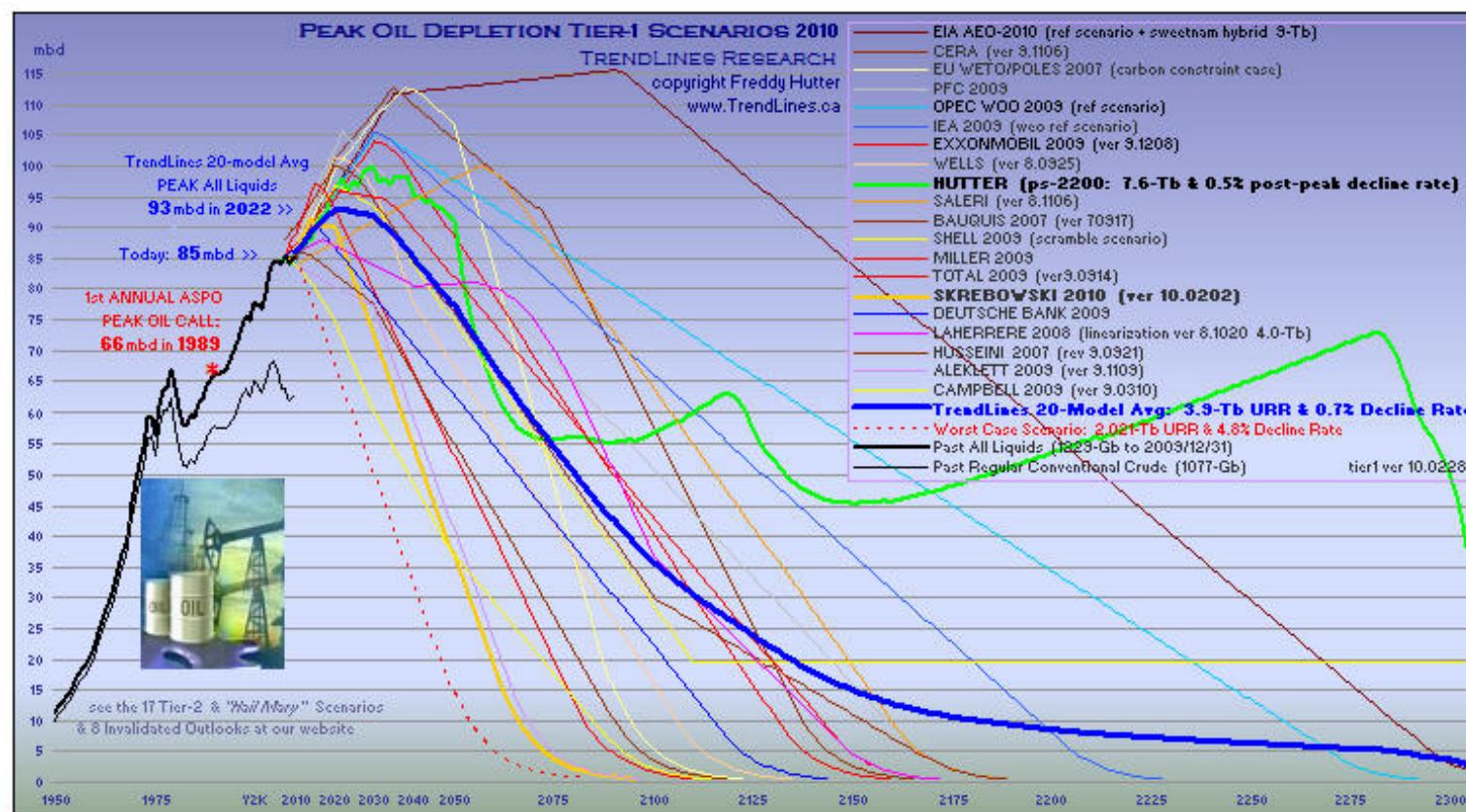
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1. RENEWABLE ENERGY: A NEW ENERGY PARADIGM

- Shift in potential
- Coal, Oil are on the downturn: How many years left for fossil fuels even if shale gas and oil are increasing reserves ?
- 3 main drivers for RE : economic growth, climate change, energy security

1. RENEWABLE ENERGY: A NEW ENERGY PARADIGM



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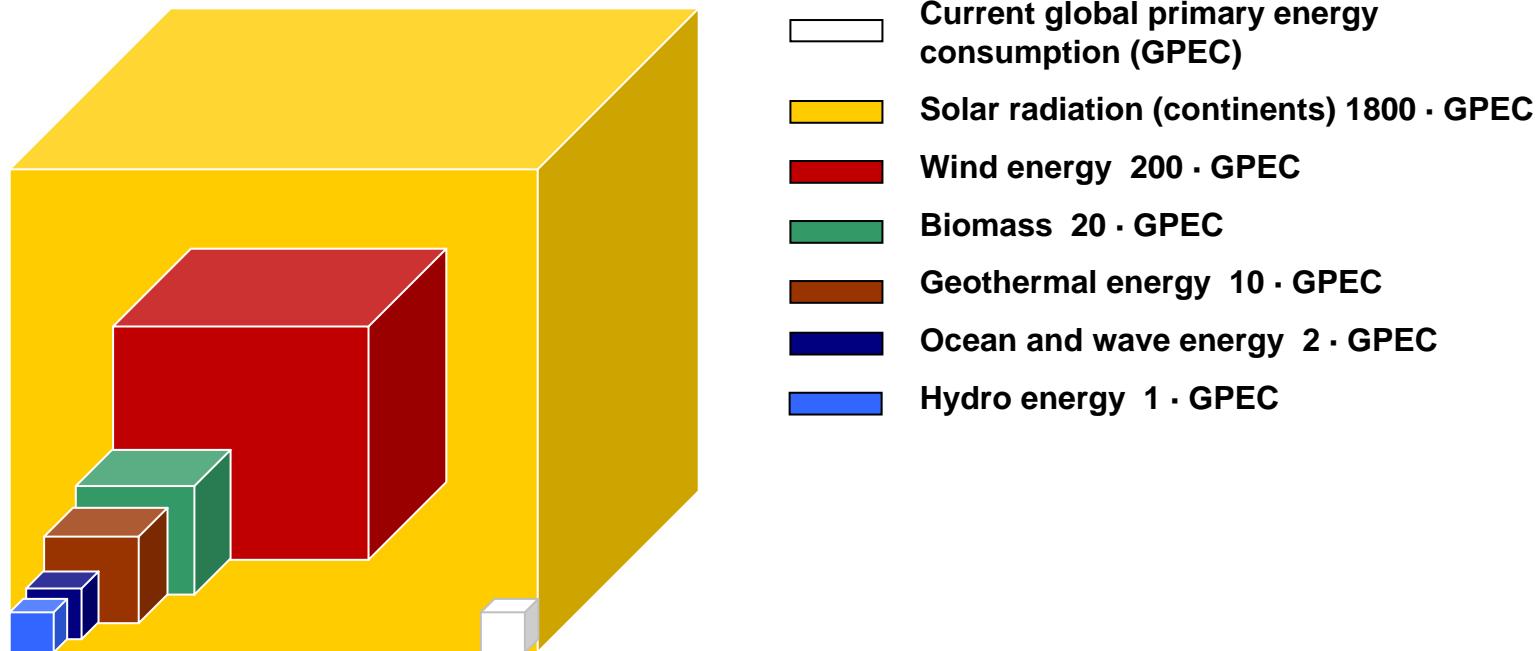
- **Six main sources of RE**

- Bioenergy (agricultural and industrial residues, waste, forests, energy crops)
- Geothermal
- Hydropower (large and small)
- Ocean (wave, tidal, osmosis, thermal)
- Solar (photovoltaic, solar thermal)
- Wind (on-shore and off-shore)

1. RENEWABLE ENERGY: A NEW ENERGY PARADIGM

- RE currently amounts to 18% of the global final energy consumption.
Statistics not so reliable (biomass, off grid...)
- 2009 Capacity:
 - Large hydropower 920 GW
 - Wind 159 GW (offshore 2GW)
 - Small hydropower 85 GW
 - Biomass power 54 GW
 - Solar PV grid connected 21 GW (off grid 4 GW)
 - Geothermal power 11 GW
 - CSP 0,7 GW
 - Tidal power 0,3 GW

The potential of renewable energy is huge



Source: Nitsch, F.: Technologische und energiewirtschaftliche Perspektiven erneuerbarer Energien. German Aerospace Center. 2007.

1. RENEWABLE ENERGY: A NEW ENERGY PARADIGM

Ensure a Global Green Growth

2004-2008: Fourfold increase in RE investments

RE Investments 2009: 162 billion US\$

Jobs in the Renewable Energy Sector, Worldwide

2008: 2,332,000

2030: 20,000,000 additional jobs

Renewable Energy in the world

There could be 50% RE in the energy mix in 2050

- Double digit growth rates for PV and Wind over the last years
- 60% of new capacity in Europe come from renewable energy
- Solar PV capacity : +600% 2004-08 to 16 GW, +50% in 2009 (21GW)
- Wind capacity : + 30% in 2009, to 159 GW
- 85 countries with policy targets, 75 countries with feed-in tariffs (Ontario)

1. RENEWABLE ENERGY: A NEW ENERGY PARADIGM

- **Shift in technologies**
- Renewable Energy technologies are available from all six RE sources and for the three uses:
 - Electricity
 - Heating and Cooling
 - Transportation (EV, biofuels & aviation)

1. RENEWABLE ENERGY: A NEW ENERGY PARADIGM

- **Shift in systems**

- Smart grids: ITC + Electric Network
 - smart metering
 - smart operations
 - smart homes
- Move from hierarchical network and one dimension networks to decentralized and bi-directionals:
 - coupling sources
 - intelligent “prosumers”

2. HOW IRENA WILL SUPPORT THE TRANSITION TO THIS NEW ENERGY PARADIGM



Foundation:	26 January 2009 in Bonn (75 states signed the Statute of IRENA)
Members:	148 and the EU (as of today) 47 and the EU ratified its statute
Headquarters:	Abu Dhabi , United Arab Emirates Innovation & Technology center, Bonn Germany Liaison office, Vienna Austria

2. HOW IRENA COULD SUPPORT THE TRANSITION TO THIS NEW ENERGY PARADIGM

- Mandated by governments worldwide, IRENA aspires to become the main **driving force** for promoting a **rapid transition** towards the widespread and sustainable **use of renewable energy** on a global scale.

- Acting as the **global voice for renewable energies**, IRENA envisages providing practical advice and support for both **industrialized and developing countries**, thereby helping to **improve frameworks** and **build capacity**.

2. HOW IRENA COULD SUPPORT THE TRANSITION TO THIS NEW ENERGY PARADIGM

1- Knowledge (science/technology/policies)

- map the RE potential worldwide, analysis of potential and scenarios
- R&D policy:
 - Fill the gaps
 - IPCC SRREN in 2011
 - Network of researchers
- Technology for each need
- Data base on policies and Policy advice (Tonga RE road map/off grid piece) >> to be expanded to AOSIS countries

2. HOW IRENA COULD SUPPORT THE TRANSITION TO THIS NEW ENERGY PARADIGM

1- Knowledge (science/technology/policy)

- Intelligent and flexible system requirements
- Energy storage and coupling sources
- Shift from base load to flexible energy production

The Challenge of integrating RE into the grid

Key Facts:

- Distinguish (intermittence/variability) between Wind, Wave, Solar, Tidal, Run of the river hydropower and Geothermal/Biomass, Reservoir Hydropower, CSP
- Global flexibility of a system depends from many factors:
 - Number of plants (combining geographically disperse intermittent resources for the same type and/or different RE with complementary intermittencies)
 - Level of “intelligence” for the tools to monitor and operate the grid
 - Interconnections
 - Storage capacities

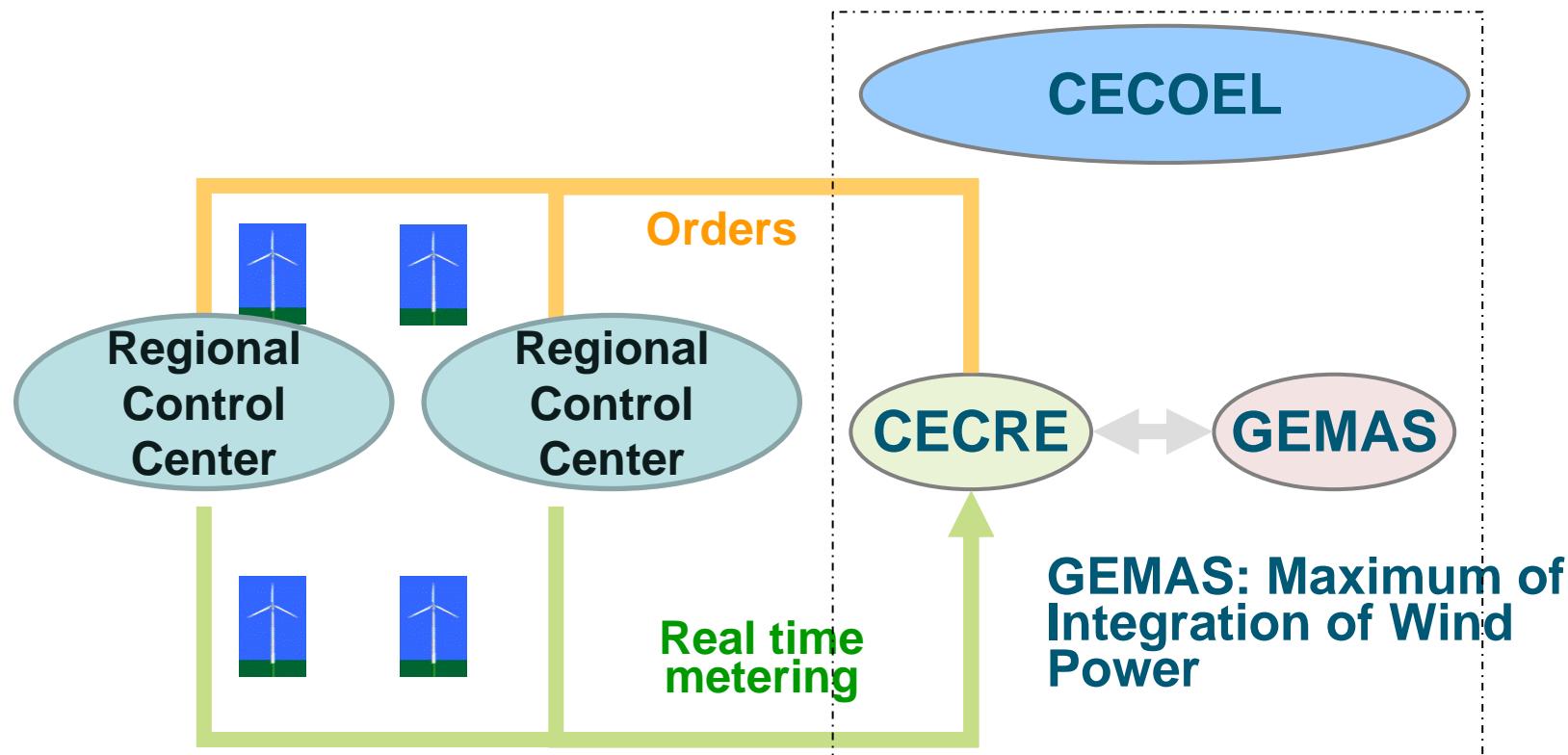
The Challenge of integrating RE into the grid

The Spanish success story

- 20% in 2020 (Wind 50%)
- Technical features of the Wind installations (voltage and frequency)
- Intelligence: forecasting (Sipreolico), methods for reserve sizing, additional hydro storage and interconnection (electrical island)
- A dedicated Center: Centro de Control del Regimen Especial (CECRE)>> GEMAS (Maximal Wind Production Admittible)
- 15 GW production has been integrated

The Challenge of integrating RE into the grid

Monitoring and command on line of renewable electricity.



The Challenge of integrating RE into the grid

The Danish success story

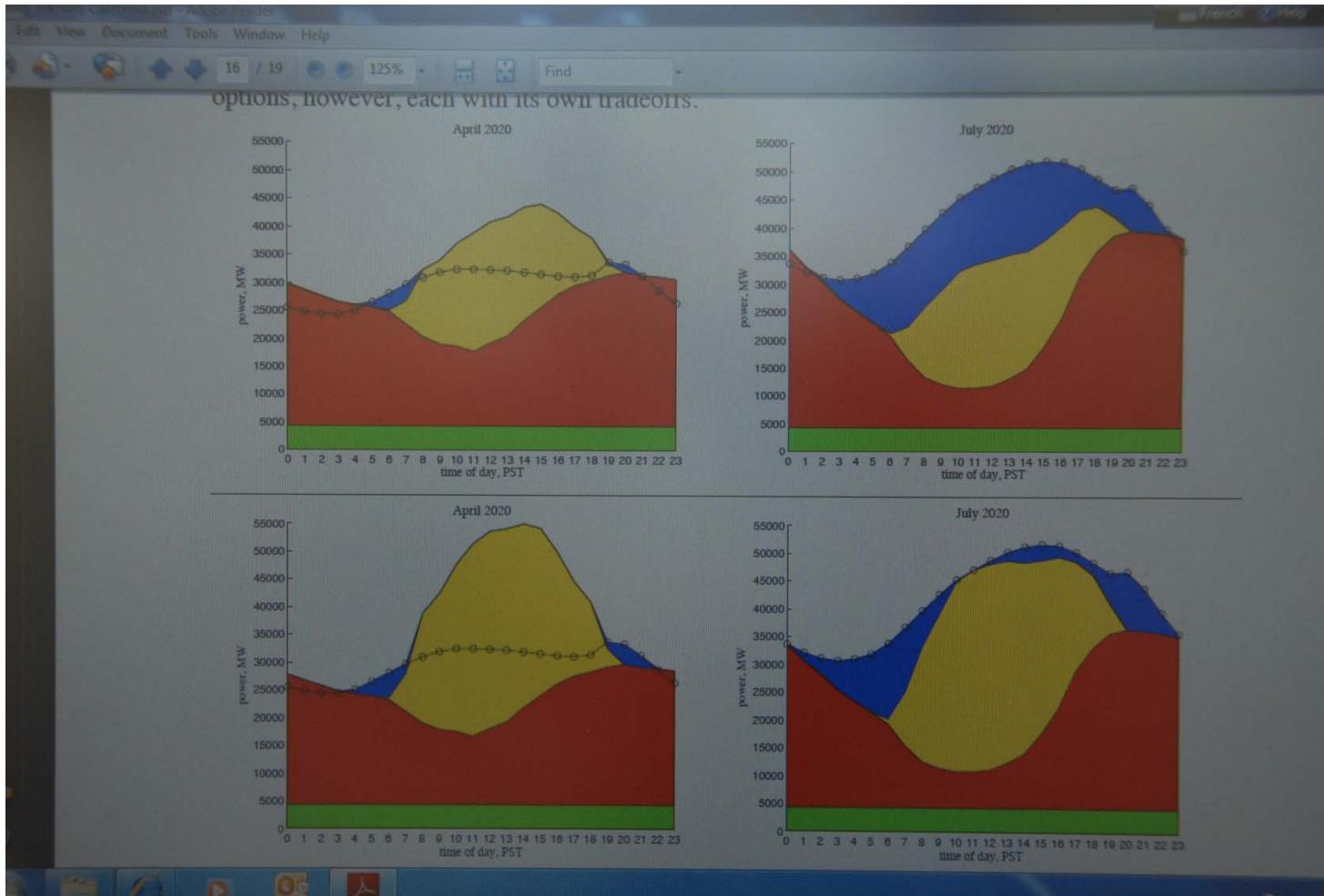
- 2025: 50% RE sources and intelligent control of the power system
- Focus on wind and 3 means (transmission grids and interconnectors, smart grids and local management of distributed resources, demand-side measures like EV, H&C..)
- Investment in the grid
- Interconnections within the Nordic European Market

The Challenge of integrating RE into the grid

The Californian scenario: 100% electricity from RE in 2020 (Case study from Stanford University)

- 2020 Bill (10%) : RPS >> 20% in 2010 33% in 2020
- Large RE source (hydro, wind, solar and geothermal)
- Consumption patterns: 2/3 variation during the day in July and during the year (January/July)
- Design a scenario to optimize combination of sources:
 - base load geothermal (4,7 GW)
 - and wind (40 GW)
 - solar to accommodate for the peak hours (28 GW)
 - and hydro on top
- Complementary intermittency of solar and wind

100% of renewable energy : California in 2020



2. HOW IRENA COULD SUPPORT THE TRANSITION TO THIS NEW ENERGY PARADIGM

2- Financing

Cooperation with Abu Dhabi Fund for Development

Stocktaking all instruments and mechanisms of finance, including those existing under the Kyoto regime and those emerging from the Copenhagen Summit

Stocktaking successful business models to scale up RE

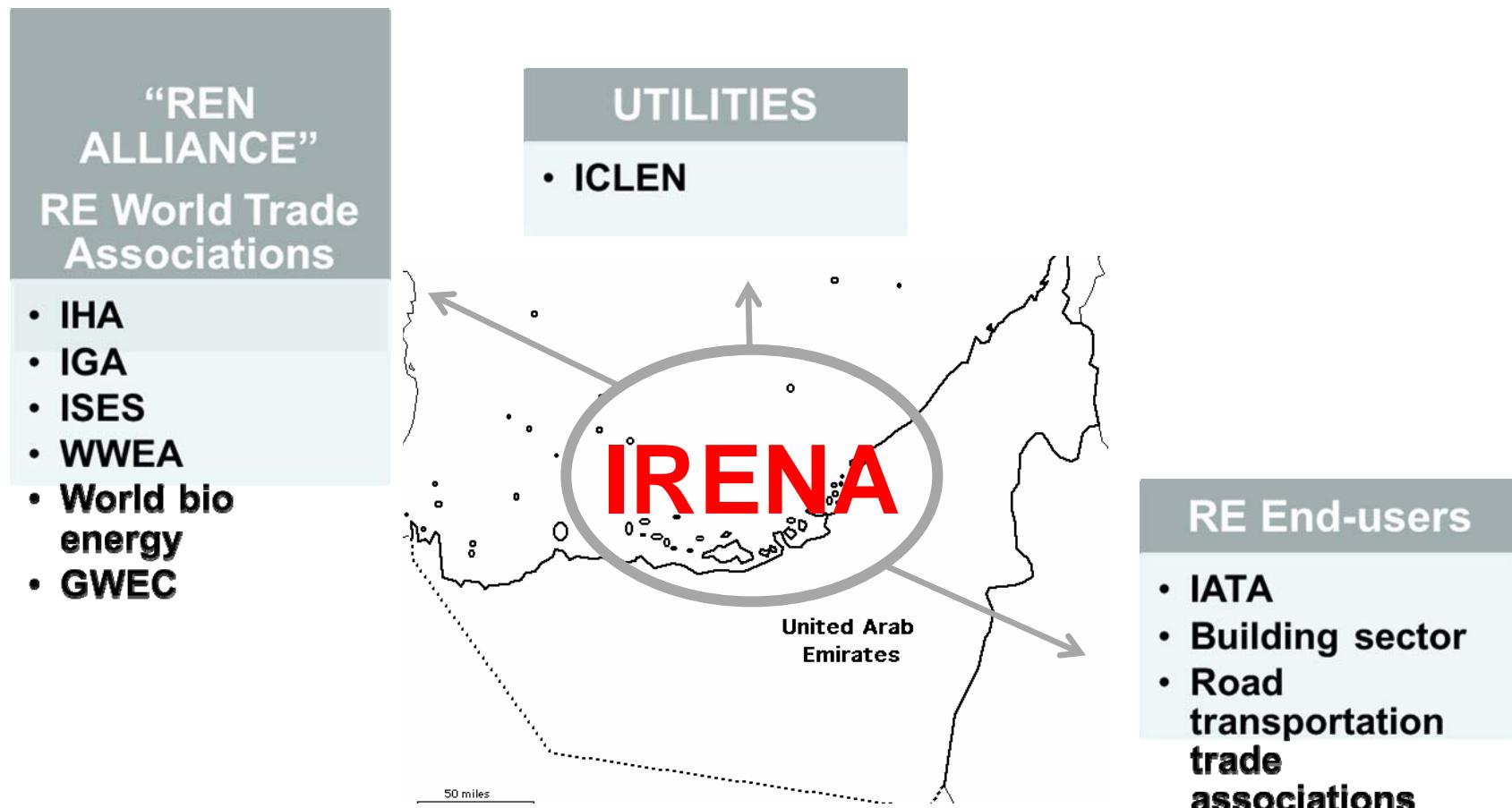
Financial and implementation advice for rural electrification using renewable energy

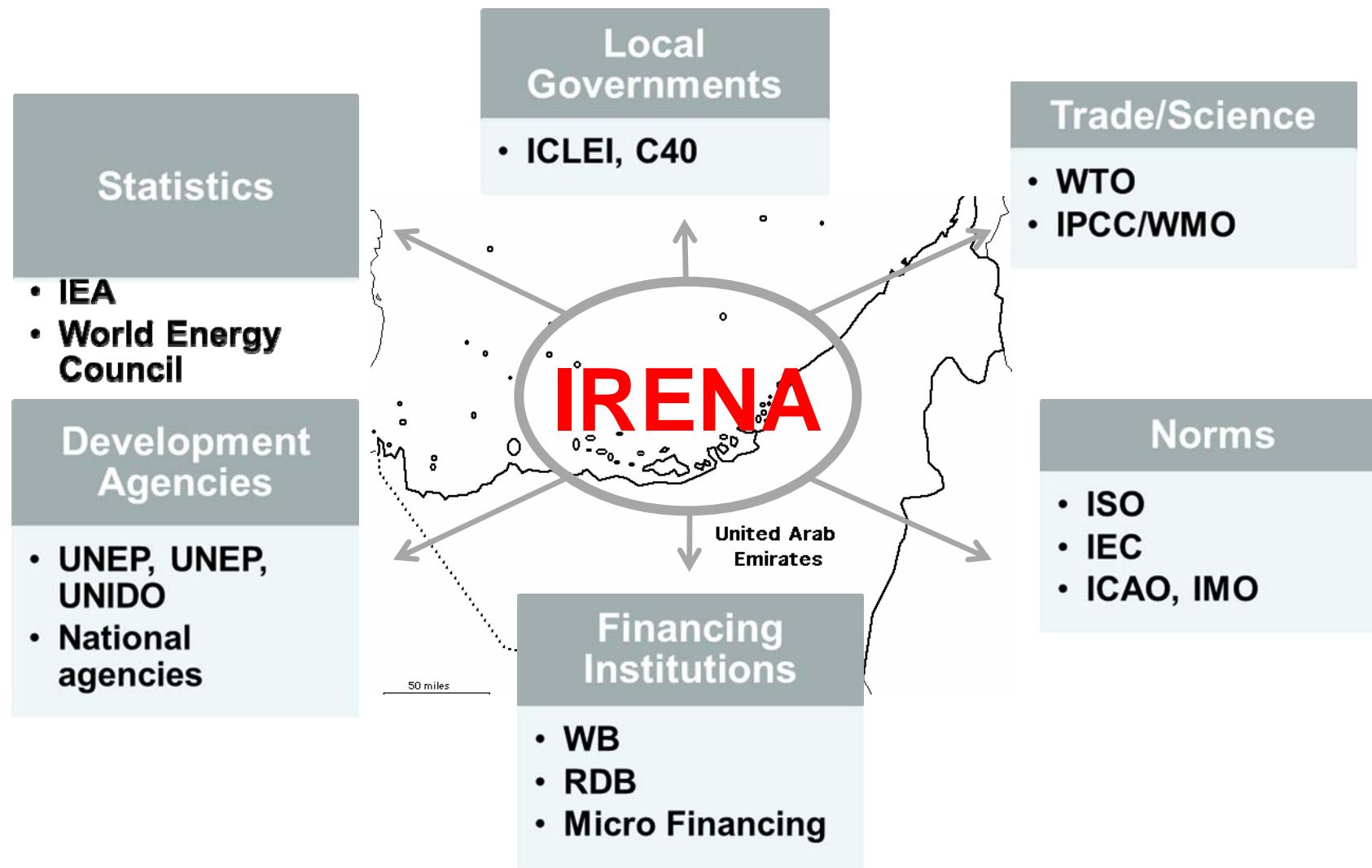
Financing advice

2. HOW IRENA COULD SUPPORT THE TRANSITION TO THIS NEW ENERGY PARADIGM

3- Capacity building

- Capacity building needs analysis and strategy development
 - Advise governments on national capacity building strategies
 - Overview of existing virtual university and educational programmes for renewable: e-learning platform





Thank you for your attention!